

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues- Not Applicable

Name of the issue: _____

1 **Type of issue**

2 **Issue size (Rs crore)**

3 **Rating of instrument alongwith name of the rating agency**

(i) *as disclosed in the offer document*

(ii) *at the end of 1st FY*

(iii) *at the end of 2nd FY*

(iv) *at the end of 3rd FY*

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)**

5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) *at the end of 1st FY*

(ii) *at the end of 2nd FY*

(iii) *at the end of 3rd FY*

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) *at the end of 1st FY*

(ii) *at the end of 2nd FY*

(iii) *at the end of 3rd FY*

9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**

(i) *as disclosed in the offer document*

(ii) **Actual utilization**

(iii) **Reasons for deviation, if any**

10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**

(i) **Disclosures in the offer document on terms of issue**

(ii) **Delay in payment from the due date**

(iii) **Reasons for delay/ non-payment, if any**

11 **Any other material information**

Note: (i) **Merchant Banker can give its comments on any of the above sections**

(ii) **Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary**